

How to add Supporting Documents

There are two ways to add supporting documents, from within each standard, and from the Documents tab.

From the Standards Data Entry page:

 Go down to Supporting Documents and click the "Add" button: Supporting Documents

Add Select

- 2. A modal pop-up will open, click on the gray "Browse" button at the top to search for the document on your computer.
- 3. Fill in the document information:

Add a new Document		
File Path	\\CENTSBS\FolderRei Browse	
Filename		
Display Name		c
Description		
Restricted?		
	Add	Close

- 4. The Restricted checkbox will secure the document so that only Affirm Managers can see it. It will show as a live link, but no one else will be able to open it. Once a report is run, that document will be available to whomever the reports need to go to (SACS, etc).
- 5. Your document not shows up in the Supporting Documents list in that standard and is automatically connected to that standard as a resource. It also shows up in the "Master list" and is accessible to any other standard.

From the Documents tab:

1. Click on "Add Document" at the top right.



- 2. Follow instructions 2-4 above, and click "Add".
- 3. Your document is now accessible to any standard in the "Master list".